

**AGENDA ITEM:** CLSA Statewide Data Base Program**GENERAL OVERALL PROGRAM UPDATE:**

**CURRENT STATUS:** The CLSA Statewide Data Base Program continues to support resource sharing throughout the State.

**Contributions to OCLC**

Following early data collection efforts which led to the production of a microfiche catalog, the California Library Services Board selected OCLC in 1984 as a service utility to provide the CLSA Data Base online. Contributions of records and holdings are made to OCLC under a variety of contractual agreements with California public libraries. The number of holdings records at the end of each of the five previous quarters were:

June 1999	17,696,059
September 1999	17,858,661
December 1999	18,276,961
March 2000	18,455,749
June 2000	18,655,155

During the twelve months prior to the middle of June 2000, 959,096 holdings records were added to OCLC at an average of over 79,920 records per month. The latest holdings report from OCLC is attached as Exhibit A to this agenda item. (Note: It is organized by System in alphabetical order by OCLC's code for each System, not by the spelling of the System name.)

**Linked Systems Projects****1999/2000 one-time grants**

A total of eighteen (18) public libraries were awarded retrospective conversion grants in two separate cycles for fiscal year 1999/2000. Half of the grants were funded in September 1999 and other half in January 2000. Four libraries (Colusa County, Marin County, San Leandro and Yuba County) have completed their projects. However, final reports from libraries in cycle one indicate that more time is needed to complete the projects. The State Library has granted these libraries extensions to the original award. Interim reports from public libraries in cycle two indicate that most will complete their projects by December 31, 2000.

State Library staff will continue to work with these libraries to assure completion of the projects.

## **2000/01 subsidy and one-time grants**

At its June 2000 meeting the Board approved the allocation of 2000/01 funds for payment of CLSA Statewide Data Base annual subsidies in the amounts of \$65, \$500, and \$5,000. As recommended in the implementation plan and adopted by the Board in May 1998, an OCLC access subsidy of \$65 will continued to be offered to public libraries in recognition of OCLC as a valuable tool for locating materials owned by California libraries whose collections are stored on OCLC but are not accessible via regional Z39.50 search; or a subsidy of \$500 to encourage public libraries to make their collections accessible via Z39.50 searching. This new strategy also encourages cooperative library systems to implement regional resource sharing servers to link Z39.50-enabled local systems by provided a subsidy of \$5,000 to Cooperative Systems. Application packets have been mailed with a due date of August 31, 2000.

The Board further approved (June, 2000) that the remaining Statewide Data Base funds not required for annual subsidy reimbursement be used for targeted one-time grants of \$10,000 for retrospective conversion of the catalog records of California public libraries to machine readable form, so that those records can be made accessible for resource sharing. As discussed by the Board at its June meeting, a survey was included with the application packet for public libraries asking them what percent of their library catalog is converted, whether they anticipate applying for a retrospective conversion grant in the future, and if they want to continue to receive information about these types of one-time grants. Libraries may apply for these grants in addition to the annual subsidies. Grant applications are due at the State Library September 8. An update on subsidy claims, targeted one-time grants and a summary of results from the retrospective conversion survey will be provided at the November meeting.

### **RELATED ISSUES TO COME BEFORE THE BOARD IN THE FUTURE:**

1. Update on 2000/01 subsidy claims and targeted one-time grant awards.
2. Summary of results from the retrospective conversion survey.
3. Update on OCLC California public library holdings.

Relevant Committee: Support Services  
Staff Liaison: Tom Andersen